

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co. Bank: See attached  
 Bankruptcy Number: 01-01139 Account Number: See attached  
 Date of Confirmation: August 24, 2017 Account Type: See attached  
 Reporting Period (month/year): March 31, 2017

Beginning Cash Balance:	\$	17,890,432
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All receipts received by the debtor:

Cash Sales:	\$0
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Collection of Accounts Receivable:	\$ 945,689,958
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Proceeds from Litigation (settlement or otherwise):	\$0
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Sale of Debtor's Assets:	\$0
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Capital Infusion pursuant to the Plan:	\$0
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Total of cash received:	\$ 945,689,958
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Total of cash available:	\$ 963,580,390
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
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All other disbursements made in the ordinary course:	\$948,307,159
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Total Disbursements	\$948,307,159
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Ending Cash Balance	\$15,273,231
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Aug 28, 2017 William C. Dockman, VP and Controller  
 Date Name/Title

Debtor: W R Grace & Co

Case Number: 01-01139

## **Quarterly Summary Report**

Chart 1

	W. R. Grace & Co. - Conn	Total
Beginning Cash Balance	\$ 17,890,432	\$ 17,890,432
Total of cash received	\$ 945,689,958	\$ 945,689,958
Total Disbursements	\$ 948,307,159	\$ 948,307,159
Ending Cash Balance	\$ 15,273,231	\$ 15,273,231

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 March 2017					
	Bank of America Lockbox 8188203114	Bank of America Payroll 8188059891	Wachovia Libby Medical 2079900065006	Bank of America Accts Payable 3359481374	Bank of America Accts payable 33594481366
CASH BEGINNING OF QUARTER	\$ 22,944,942	\$ -	\$ -	\$ -	\$ (9,049,125)
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES					
ACCOUNTS RECEIVABLE - INTERCOMPANY					
TRANSFERS IN - THIRD PARTIES	133,632,954				
TRANSFERS IN - NONFILING ENTITIES					
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	248,908,707	75,464,917			207,232,698
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16					
MISCELLANEOUS				-	744,674
TOTAL RECEIPTS	382,541,661	75,464,917	-	-	207,977,372
DISBURSEMENTS					
PAYROLL		75,464,917			
PAYROLL TAXES					
TRADE PAYABLES - THIRD PARTIES					199,253,028
TRADE PAYABLES - INTERCOMPANY					
TRANSFERS OUT - THIRD PARTIES	108,582,024				
TRANSFERS OUT - NONFILING ENTITIES					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	285,287,838				
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16					
MISCELLANEOUS					35,320
TOTAL DISBURSEMENTS	393,869,862	75,464,917	-	-	199,288,348
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(11,328,201)	-	-	-	8,689,024
CASH - END OF QUARTER	\$ 11,616,741	\$ -	\$ -	\$ -	\$ (360,101)

**Note #1**

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 March 2017						
	Bank of America Lockbox 8188903106	First Union Petty Cash 2040000016900	BoA EUR Acct 13163705	BoA JPY Acct	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125963172
CASH BEGINNING OF QUARTER	\$ 56,917	\$ 500	\$ 1,316,048	\$ 1,527,324	\$ 757,117	\$ 12,857
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES	246,322,733				-	-
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	-
TRANSFERS IN - THIRD PARTIES			10,939,626	4,783,465	-	250,000
TRANSFERS IN - NONFILING ENTITIES			15,057,696	2,132,113	-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS					-	-
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16					-	-
MISCELLANEOUS			101,678	87,260	31,413	-
TOTAL RECEIPTS	246,322,733	-	26,099,000	7,002,837	31,413	250,000
DISBURSEMENTS						
PAYROLL					-	-
PAYROLL TAXES					-	-
TRADE PAYABLES - THIRD PARTIES					-	-
TRADE PAYABLES - INTERCOMPANY					-	-
TRANSFERS OUT - THIRD PARTIES	61,166		14,132,229	5,744,854	259,840.18	5,178
TRANSFERS OUT - NONFILING ENTITIES			12,836,224	-	-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	246,318,484				-	-
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16					-	-
MISCELLANEOUS			-	-	-	-
TOTAL DISBURSEMENTS	246,379,650	-	26,968,453	5,744,854	259,840	5,178
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(56,916)	-	(869,454)	1,257,983	(228,427)	244,822
CASH - END OF QUARTER	\$ 0	\$ 500	\$ 446,594	\$ 2,785,307	\$ 528,690	\$ 257,879

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W. R. Grace & Co. - Conn							
Schedule of Cash Receipts and Disbursements							
MOR-1							
March 2017							
	PNC MM Account 5500332434	Cash in Transit	Cash on Hand	Other	CURRENT MONTH		
					ACTUAL	PROJECTED	
CASH BEGINNING OF QUARTER	\$ 49,030	\$ 112,438	\$ 4,750	\$ 157,635	\$ 17,890,432	\$ -	
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES					246,322,733		
ACCOUNTS RECEIVABLE - INTERCOMPANY					-		
TRANSFERS IN - THIRD PARTIES	24				149,606,069		
TRANSFERS IN - NONFILING ENTITIES					17,189,809		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS					531,606,322		
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16	-				-		
MISCELLANEOUS	-				965,024		
TOTAL RECEIPTS	24	-	-	-	945,689,958	-	
DISBURSEMENTS							
PAYROLL	-				75,464,917		
PAYROLL TAXES	-				-		
TRADE PAYABLES - THIRD PARTIES	-	112,438			199,365,466		
TRADE PAYABLES - INTERCOMPANY	-				-		
TRANSFERS OUT - THIRD PARTIES	571		763		128,786,625		
TRANSFERS OUT - NONFILING ENTITIES	-				12,836,224		
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-				531,606,322		
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16		-			-		
MISCELLANEOUS				212,283	247,603		
TOTAL DISBURSEMENTS	571	112,438	763	212,283	948,307,159	-	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(547)	(112,438)	(763)	(212,283)	(2,617,201)	-	
CASH - END OF QUARTER	\$ 48,482	\$ -	\$ 3,987	\$ (54,648)	\$ 15,273,231	\$ -	

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